# Anchor Capital Management, LLC

1221 2nd Street Marysville WA 98270 (CRD# 305975)

## **Firm Contact:**

**Timothy R. Walker**Managing Member, Chief Compliance Officer

Phone: 425-320-6837 Email: tim@anchorcapitalmgmt.com

# Part 2B: The Brochure Supplement

Here we provide information about advisory personnel on whom you rely for investment advice. We must provide this supervised person's supplement to you, our client initially at or before the time when that specific supervised person begins to provide you with advisory services.

## Item 1. Cover Page

This brochure supplement provides information about Timothy R. Walker that supplements the Anchor Capital Management, LLC brochure. You should have received a copy of that brochure. Please contact Mr. Walker if you did not receive Anchor Capital Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Anchor Capital Management, LLC and Mr. Walker is available at www.adviserinfo.sec.gov.

Timothy R. Walker CRD 6867816 Born 1973

#### Item 2. Educational Background and Business Experience

Tim graduated with a Bachelor's degree in Psychology from Troy University in 2004 and a Bachelor's degree in Business Administration from Columbia College in 2007. He obtained a Master's of Business Administration (MBA) from the University of the Incarnate Word in 2016.

Anchor Capital Management, LLC -2019 to Present - Owner, Financial Planning Consultant, Financial Advisor

AXA Advisers - 2017 - 2019 - Financial Advisor

United States Navy - 2007 - 2017 - Human Resources Senior Manager

United States Navy – 1994 – 2007 – Cryogenics Mechanic

#### **Item 3. Disciplinary Information**

Mr. Walker has no legal or disciplinary events related to the financial services industry nor has been the subject of a bankruptcy petition.

#### Item 4. Other Business Activities

Mr. Walker does provide advice about matters other than securities. He is a licensed insurance producer in the State of Washington and does make recommendations to purchase life, disability and long term care insurance. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Anchor Capital Management, Inc. always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of Anchor Capital Management, Inc. in such individual's outside capacities.

# Item 5. Additional Compensation

Mr. Walker's primary compensation comes in the form of salary from Anchor Capital Management based upon the company's share of the third party investment adviser fees collected each quarter.

As a licensed insurance producer Anchor Capital Management will also generate insurance commissions which add to Mr. Walker's compensation from the company. Insurance commissions vary based upon the product. Tim does have an incentive to recommend that you the client purchase insurance products from him through Anchor Capital Management, LLC. This financial incentive creates a potential conflict of interest between you, Tim and Anchor Capital Management. Mark spends approximately 20% of his time providing insurance services.

## Item 6. Supervision

Anchor Capital Management is a small investment advisor. Our size limits traditional internal controls. We maintain records that are intended to demonstrate our compliance with securities laws, rules and our policies. Mr. Walker's trading activities for his proprietary accounts will be recorded and made available for review.

# Item 7. Requirements for State-Registered Advisers

Mr. Walker has not been the subject of, nor has he been found liable in an arbitration or civil, self-regulatory organization, or administrative proceeding involving: an investment or an investment related business or activity; fraud, false statements, or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, or counterfeiting or extortion; or dishonest, unfair, or unethical practices. Mr. Walker has also never been the subject of a bankruptcy petition.